

EXHIBIT A

NOTICE OF INTENTION TO ISSUE
CERTIFICATES OF OBLIGATION

NOTICE IS HEREBY GIVEN that it is the intention of the City Council of the City of University Park, Texas, to issue one or more series of the interest bearing certificates of obligation of the City to be entitled "City of University Park, Texas Combination Tax and Revenue Certificates of Obligation", for the purpose of paying contractual obligations to be incurred by the City, to-wit, the construction of stormwater drainage improvements in the northeast section of the City; and the payment of fiscal, engineering and legal fees incurred in connection therewith.

The City Council tentatively proposes to authorize the issuance of said series (one or more) of Certificates of Obligation at its regular meeting place in the City Hall at a meeting to commence at 5:00 o'clock, p.m., on September 7, 2021. In the event City Council will be unable to meet at City Hall on September 7, 2021, the City will post information on its website for attending the meeting by telephone, teleconference, or other electronic means. The maximum amount of Certificates of Obligation that may be authorized to be sold on said date for such purposes described above is \$15,000,000. The City Council presently proposes to provide for payment of said series (one or more) of Certificates of Obligation from the levy of taxes and from a limited surplus revenue pledge (not to exceed \$1,000) derived from the operation of the City's stormwater system.

In accordance with the provisions of Subchapter C of Chapter 271, Texas Local Government Code, as amended ("Chapter 271"), the following information has been provided by the City: (i) the principal amount of all outstanding debt obligations of the City is \$-0-; (ii) the current combined principal and interest required to pay all outstanding debt obligations of the City on time and in full is \$-0-; (iii) the maximum principal amount of the certificates of obligation to be authorized is \$15,000,000; (iv) the estimated combined principal and interest required to pay the certificates of obligation to be authorized on time and in full is \$18,560,000; (v) the maximum interest rate for the certificates of obligation may not exceed the maximum legal interest rate; and (vi) the maximum maturity date of the certificates of obligation to be authorized is February 15, 2042.

CITY OF UNIVERSITY PARK, TEXAS

/s/ Thomas H. Stewart
Mayor

University Park, Texas

Certificates of Obligation, Series 2021

5/21/2021

Preliminary Schedule of Events

Jun-21						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

Jul-21						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

Aug-21						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

Sep-21						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

Oct-21						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

Complete By	Day	Event
29-Jun-21	Tuesday	Tentative Council Workshop
6-Jul-21	Tuesday	Council meeting to approve publication of Notice of Intent for CO's
12-Jul-21	Monday	1st Notice of Intent for CO's published (first publication must be at least 45 days prior to sale date)
14-Jul-21	Wednesday	HilltopSecurities requests information for preparation of the Official Statement
19-Jul-21	Monday	2nd Notice of Intent for CO's published second publication must be exactly one week after first publication)
21-Jul-21	Wednesday	HilltopSecurities receives requested information. HilltopSecurities updates the Official Statement
28-Jul-21	Wednesday	Draft Official Statement distributed to the City and Bond Counsel
4-Aug-21	Wednesday	HilltopSecurities receives comments on Official Statement
9-Aug-21	Monday	Distribute POS to Rating Agencies
Week of August 16th - 20th		Rating Calls
30-Aug-21	Monday	Receive Ratings
31-Aug-21	Tuesday	Electronically mail Preliminary Official Statement to Potential Purchasers
7-Sep-21	Tuesday	Pricing
7-Sep-21	Tuesday	City Council passes Ordinance authorizing issuance of the Certificates
7-Oct-21	Thursday	Closing and Delivery of Funds to the City